

**Bunts Sangha's**  
**S.M.Shetty College of Science, Commerce and Management Studies,**  
**Powai, Mumbai - 400076**  
NAAC Accredited 'A' Grade  
IMC RBNQ Certificate of Merit 2019  
ISO 21001:2018 Certified

**Department of Commerce and Allied Subjects**

**ACTIVITY APPROVAL FORM**

**Program:** Online Short Term Certificate Course in Financial Plan Construction

**Need:** Commerce students need to have detailed knowledge about stock markets and their working in the country.

**Objective:** To provide an insight on understanding the Drafting of Financial Plan for Portfolio Construction, Capital Markets, live trading, Goal-based Financial Planning, and Preparation of financial plan for self. etc.

**Content:** Capital market, Analysis of Company, Types of Risk, Portfolio Management, Creation of Portfolio, Evaluating the performance of portfolio, Setting and understanding the investment objectives etc.

**Duration:** 30 hours

**Venue:** Training through Virtual/Online Learning Platform

**Fees:** 950/- per student

**Proposed By:** Department of Commerce and Allied Subjects

**Verified By:** 

## **BUNTS SANGHA'S**

**S.M. SHETTY COLLEGE OF SCIENCE, COMMERCE & MANAGEMENT STUDIES –  
Opp. Jalvayu Vihar, Hiranandani Garden, Powai, Mumbai – 400076**

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### **DEPARTMENT OF COMMERCE & ALLIED SUBJECTS**

#### **MINUTES OF THE MEETING**

The Commerce Departmental Zoom meeting was held on 17th February 2022 at 12:00 pm. Issues discussed are as follows:

1. It was informed that the Department of Commerce in association with the Department of Commerce and Allied Subjects is going to offer a certificate course in Financial Plan Construction for all the students of the college, which will be majorly beneficial for the commerce students of B.COM, BAF. BBI & M.COM Finance students
2. It was also discussed that for the same, College is going to collaborate with Financial Plan Academy who is ready to offer 30 Hours Certificate Program
3. It was also decided that an orientation session will be organized on Zoom for all the students of our college on 21st February 2022 where students will be informed about the details of the course, course benefits, exam rules along with the fees (Rs 950/-)
4. It was informed that a whatsapp message will be prepared stating the required information about the course, date and time of the orientation session.
5. On the basis of the orientation session, students can register for the course and pay the fees online through NEFT to a college bank account. Payment information will be provided to all the interested students through whatsapp messages. Period of at least 10 days should be given to students to pay the fees during the covid situation
6. It was decided that a separate Whtasapp group will be created for the students who pay the fees and all the course related information, notices, lectures link will be provided in that whatsapp group.
7. It was also decided that the course shall start in the month of March itself so that the course can get over before students' Semester Exams.
8. It was also informed that Asst. Prof. Komal Tiwari will be the Convenor of the certificate course.
9. It was further resolved that Prof. Swathi Shetty shall also be the Co-convenor of this course.


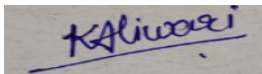

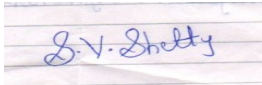


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**DEPARTMENT OF COMMERCE & ALLIED SUBJECTS**

**List of Attendees:**

<b>Sr. No.</b>	<b>Names of Attendees</b>	<b>Signature</b>
1.	Ms Sahana Raviprasad- BAF BBI Coordinator	
2.	Ms. Komal Tiwari	
3.	Mr. Virendra Singh	
4.	Ms. Swati Shetty	
5.	Ms. Niveditha Shetty	
6.	Ms. Avneet Kaur	

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**Department of Commerce and Allied Subjects**

**PERMISSION LETTER**

**BUNTS SANGHA'S**  
**S.M. SHETTY COLLEGE OF SCIENCE, COMMERCE & MANAGEMENT**  
**STUDIES.**  
Powai, Mumbai - 400076  
**PERMISSION LETTER**

Date: 28/01/2022

The Chairman  
Powai Education Committee  
Powai, Mumbai 400076.

Respected Sir,


This is to inform you that the Department of Commerce and Allied Subjects is conducting an online '**Certificate Course in Financial plan Construction**' for undergraduate students in association with Financial Planning Academy. The tentative date for starting the course is February 21, 2022. The total duration of the course is 30 hours.

The course will help learners to gain theoretical knowledge and also covers practical knowledge & expertise to design and develop the Financial Plan for self, friends, family, and clients. It will provide deep insights of Financial Planning areas and shall take learners to the practical learning via a real-life case study in developing the plan and discover ways in which they can establish themselves as a proficient Financial Planner/Advisor.

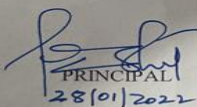
**The fee for the course is Rs. 950/- per student.**  
We are planning to collect the amount from the students from 2<sup>nd</sup> February, 2022 through the college Cosmos Bank account by online mode.

Requesting for your kind approval please.

Thanking You,



Ms. Sahana Raviprasad  
(BAF & BBI Coordinator)

  
PRINCIPAL ACCOUNTS MANAGER GENERAL MANAGER (A & A)  
28/01/2022

SECRETARY    TREASURER    V.CHAIRMAN    V. CHAIRMAN    CHAIRMAN.

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**Department of Commerce and Allied Subjects**

**TIME TABLE**

<b>DATE</b>	<b>DAY</b>	<b>TIME</b>
<b>15/03/2022</b>	<b>TUESDAY</b>	<b>4:00 PM TO 6:00 PM</b>
<b>16/03/2022</b>	<b>WEDNESDAY</b>	<b>4:00 PM TO 6:00 PM</b>
<b>17/03/2022</b>	<b>THURSDAY</b>	<b>4:00 PM TO 6:00 PM</b>
<b>21/03/2022</b>	<b>MONDAY</b>	<b>4:00 PM TO 6:00 PM</b>
<b>22/03/2022</b>	<b>TUESDAY</b>	<b>4:00 PM TO 6:00 PM</b>
<b>23/03/2022</b>	<b>WEDNESDAY</b>	<b>4:00 PM TO 6:00 PM</b>
<b>24/03/2022</b>	<b>THURSDAY</b>	<b>4:00 PM TO 6:00 PM</b>
<b>25/03/2022</b>	<b>FRIDAY</b>	<b>4:00 PM TO 6:00 PM</b>
<b>28/03/2022</b>	<b>MONDAY</b>	<b>4:00 PM TO 6:00 PM</b>
<b>29/03/2022</b>	<b>TUESDAY</b>	<b>4:00 PM TO 6:00 PM</b>
<b>30/03/2022</b>	<b>WEDNESDAY</b>	<b>4:00 PM TO 6:00 PM</b>
<b>31/03/2022</b>	<b>THURSDAY</b>	<b>4:00 PM TO 6:00 PM</b>

**5 MOCK TEST / ASSIGNMENT WERE HELD DURING THE COURSE**

**Names of Faculty who have conducted the sessions:**

- **Mr. Vishal Gada (Director - Financial Planning Academy)**
- **Ms. Yukti Gowda**

## **Title: CERTIFICATE COURSE IN FINANCIAL PLAN CONSTRUCTION**

a) Name of the Programme: **DEPARTMENT OF COMMERCE & ALLIED SUBJECTS**

b) Nature & duration of the Programme: **CERTIFICATE COURSE IN FINANCIAL PLAN CONSTRUCTION & 30 HOURS**

### **Introduction :**

The **CERTIFICATE COURSE IN FINANCIAL PLAN CONSTRUCTION** is 30 Hours and conducted through online mode. It aims to provide a proper learning environment to the learners.

The learning environment of the learners had a major change, since the year 2020-21 witnessed complete lock down throughout the year. Shifting attention from offline methods to online methods of teaching needs a lot of change in the learners attitude towards learning and career options. This course will help the learners with various facets of the capital market. It has been carefully designed to provide a knowledge of Portfolio Construction using the tools of fundamental & technical analysis to the learners.

### **BOARD OF STUDIES:**

**Chairman : Dr. Sridhara Shetty (Principal)**

**Members : Prof. Sandesha Shetty (Vice Principal)**

**Dr. Liji Santosh (Vice Principal)**

**Mrs. Sahana Raviprasad (Co-ordinator)**

**Mrs. Komal Tiwari**

**Mrs. Niveditha Shetty**

**Mr. Virendra Singh**

**Mrs. Avneet Kaur**

**Ms. Swati Shetty**

**External : Mr. Vishal Gada (Director - Financial Planning Academy)**

**Ms. Yukti Gowda**

### **Faculty**

**1. Mr. Vishal Gada (Director - Financial Planning Academy)**

**2. Ms. Yukti Gowda**

### **Vision Statement Program :**

To facilitate creation of Dynamic and Effective people who can manage funds efficiently and contribute towards the development of the economy.

### **Objectives of the Program :**

The Program aims to improve Financial Decision Making Capabilities of upcoming youth by enhancing their Analytical Skills. It aims at presenting how the market moves and what are the implications of it on the portfolio of individuals.

### Course Objectives

- To understand the concept of Portfolio Management.
- To understand ways of constructing a portfolio.
- To understand various tools of Fundamental and Technical analysis.
- To enable the learner to create a portfolio for themselves and manage it.

### Course Outcomes:

- i) Gain an understanding of Portfolio Management.
- ii) Identify and demonstrate the dynamic nature of the stock market in which trading decisions are taken and appreciate the implications for trading strategy determination and implementation.
- iii) Develop the learners' skills in applying the analytical perspectives on the concepts of capital market..
- iv) Develop an understanding of the underlying concepts, strategies and the issues involved in the trading of securities.
- v) Develop an in depth understanding on applications of technical and fundamental analysis.
- vi) Develop understanding of learners relating to Evaluating and Managing portfolio for self.

### Eligibility for Admission to this Course:

Admission to the course is open to any second and third year undergraduate of any stream.

### Structure of the Program:

The Certificate course is 30 **hours** . The medium of instruction and examination will be only English. A learner would be required to complete the course within 30 hours from the date of admission.

Unit	Content	Hours	Faculty
I	<b>Introduction to Portfolio Management-</b> Basics of Portfolio Management, Strategies of Investment, Understanding the Investment Objectives	4	Ms. Yukti Gowda
II	<b>Fundamental &amp; Technical Analysis -</b> Basics of Technical Analysis, Fundamental Analysis - Ratio Analysis - How to read and interpret the financial statements of any company?	12	Mr. Vishal Gada
III	<b>Risk Management -</b> Types of Risk, Analysis of Risk, Risk Management Strategies.	03	Veerdhaval Talpade
IV	<b>Practical Session -</b> How to analyze the stock market? Creating a portfolio of investment for self Evaluating the performance of portfolio.	08	Rupesh Nagda
V	<b>Assignments &amp; Mock Tests -</b> Learners need to create a portfolio of their own and Manage it. 5 Mock Tests will be conducted on completion of each unit and task.	06	Mr. Vishal Gada

**Scheme of Examination:**

Courses shall be evaluated by various ways such as *Test, Presentations, Assignments*, during the term. Then the marks will be converted to grade points and grades.

Components of continuous evaluation system:

Following are the suggested components

- a) Case Study/Caselet/Situation Analysis- (Group Activity or Individual Activity)
- b) Class Test
- c) Quiz

**Course Designed by:**

Mrs. SAHANA RAVIPRASAD

Mrs. KOMAL TIWARI

Mr. VISHAL GADA

Ms. YUKTI GOWDA



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**Department of Commerce and Allied Subjects**

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**NOTICE**

Greetings To All

The Department of BAF & BBI of Bunts Sangha's S.M.Shetty College of Science, Commerce & Management Studies

**PRESENTS**

A Certificate Course On

 "Financial Plan Construction" 

**OBJECTIVE OF THE COURSE:**

- ◆ To help you to gain theoretical knowledge and also covers practical knowledge & expertise to design and develop the Financial Plan for self, friends, family, and clients.
- ◆ To provide you deep insights of Financial Planning areas and shall take you to the practical learning via a real-life case study in developing the plan and discover ways in which you can establish yourself as a proficient Financial Planner/Advisor.
- ◆ To enable participants to get started into careers as a financial planner.

Contents covered in the course:

1. Areas to be considered for drafting Financial Plan or Portfolio construction.
2. Simulation with a Real-Life case study.
3. Insurance- Need calculation, Loan Schedules, Investments approach, Asset Allocation, Retirement corpus calculation, etc.

4. Goal-Based Financial Planning.

5. Preparation of alternatives and presentation of the Plan.

Course Fee: Rs.950/-

Tentative Date for starting the course: 21st February 2022

For registration, please fill the below link:

[https://docs.google.com/forms/d/e/1FAIpQLSdhTTP\\_RejiyrT7ZQxBtti2qMULQoNZe1AII13rrOt6Cw1FYw/viewform?usp=sf\\_link](https://docs.google.com/forms/d/e/1FAIpQLSdhTTP_RejiyrT7ZQxBtti2qMULQoNZe1AII13rrOt6Cw1FYw/viewform?usp=sf_link)

Once done with registration, kindly join the WhatsApp group.

<https://chat.whatsapp.com/Li3gDSo7LzU3WyJcl3ypkG>

Payment mode will be provided after registration

In case of any query, please contact:-

Prof Komal Tiwari

9921982489

Prof Swati Shetty

8108492095

Regards,

Department of BAF & BBI

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**DEPARTMENT OF COMMERCE & ALLIED SUBJECTS**

**FEES COLLECTION NOTICE - 7 MARCH 2022**

Dear Students,

It gives us immense pleasure to introduce CERTIFICATE COURSE IN FINANCIAL PLAN for the betterment of our students. The said course is a 30 Hours programme and will be conducted through online mode.

**OBJECTIVES OF THE COURSE**

1. To enable students to learn about equity shares.
2. To educate about the stock market and how to invest in it.
3. To learn how to manage risk in the equity market.
4. To learn how to select a winning stock.
5. To learn how to create a portfolio.
6. To learn about corporate actions and their impact on stock prices.
7. To enable students to learn about Bitcoin and Crypto currency.

**Other Highlights:**

Duration of the course - 30 Hours

Certificate of Course completion will be provided to all students which can be incorporated by students in their CV as a value addition apart from Regular Degree.

FEES - Rs. 1000/-

**Online Payment details:**

IFSC: COSB0000919

MICR CODE: 400164019

A/C NO.: 919050102356

NAME: S M SHETTY COLLEGE

BRANCH: S.M.SHETTY SCHOOL PO

**Registration Link:**

[https://docs.google.com/forms/d/e/1FAIpQLSfiHGC3qyNIUknjL1y2\\_0pStRujaePgzdYweEhd3\\_ueQXUfZw/viewform?usp=sf\\_link](https://docs.google.com/forms/d/e/1FAIpQLSfiHGC3qyNIUknjL1y2_0pStRujaePgzdYweEhd3_ueQXUfZw/viewform?usp=sf_link)

Regards,  
Department of Commerce & Allied Subjects.

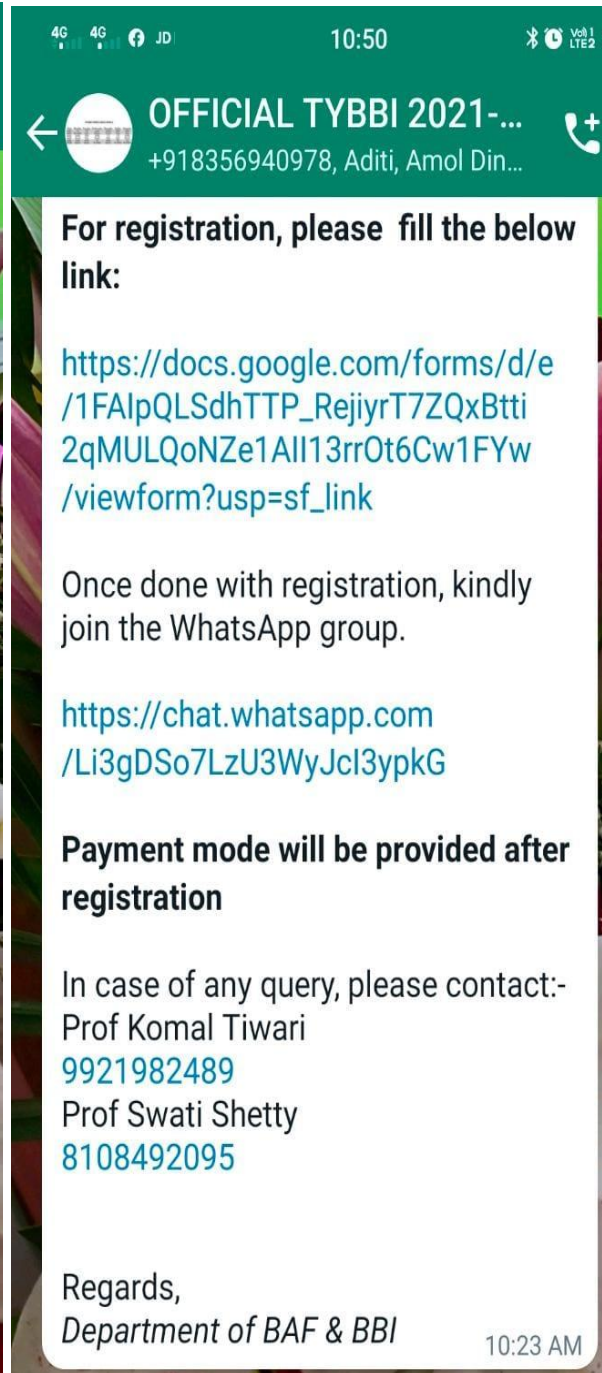
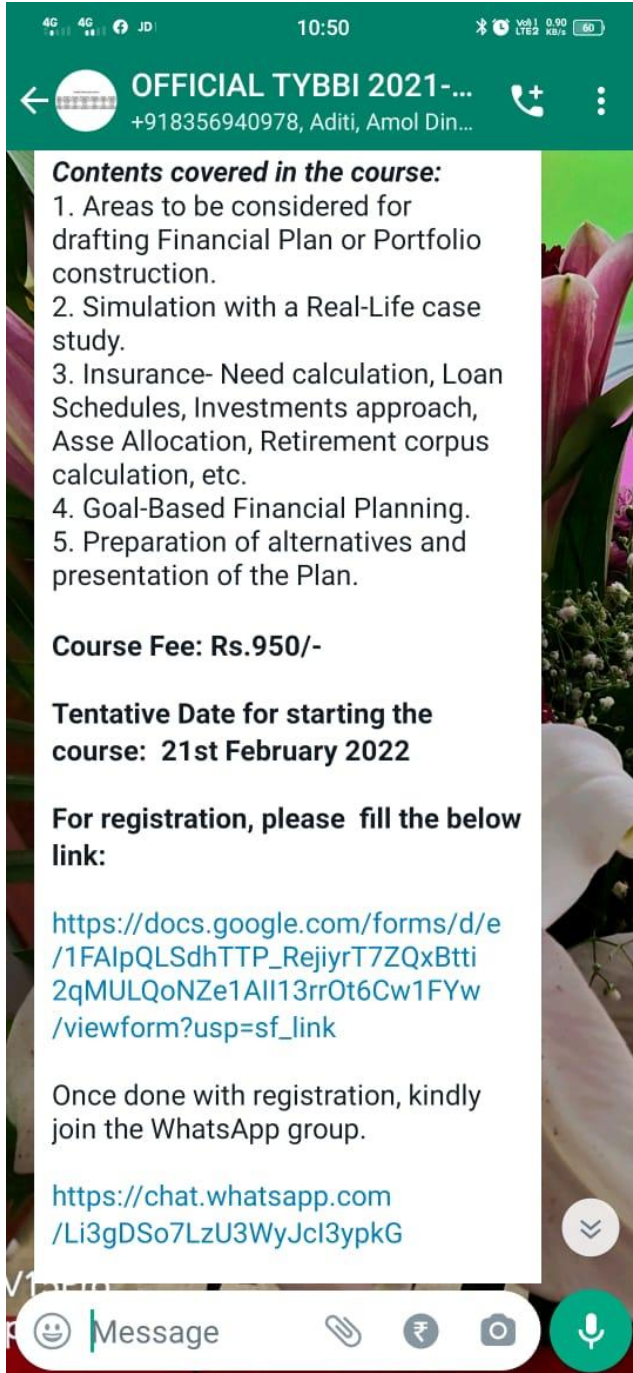
For further details contact:  
Prof Komal Tiwari-9921982489  
Email id: [komalt@smshettyinstitute.org](mailto:komalt@smshettyinstitute.org)

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**DEPARTMENT OF COMMERCE & ALLIED SUBJECTS**

**REPORT ON ORIENTATION SESSION**

**Event: Orientation on the Certificate Course for College Students**

**Topic: Certificate course on “Financial Plan Construction”**

**Date: 21st of February, 2022**

**Timings: 5:00 pm to 6:00 pm**

**Venue: Zoom Meet**

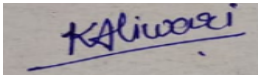
**Scope: Students of the S.M.Shetty College**

**Objectives: -To educate the participants about the basics of Capital Market  
-To educate the participants about the Certificate Course Content.**

**Highlights:-**The Department of Commerce & Allied Subjects of the college had organized an Orientation Programme on the certificate course on “Financial Plan Construction” in association with Financial Plan Academy on 21st of February, 2022 at 5:00 pm. Ms. Yukti Gowda, Member of Financial Plan Academy, was the resource person. She explained the minute details of the Capital Market, the course content and its relevance. She cleared all the queries that she came across during the session.

The session was attended by **101** students of the college and students were quite participative during the session.

Session was successful as it helped students to learn the importance of the course and its relevance with respect to the present market scenario.



Komal Tiwari  
Course Convenor



Sahana Raviprasad  
Head of the Department

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**DEPARTMENT OF COMMERCE & ALLIED SUBJECTS**

**FINAL REPORT OF COURSE**

**Event:** Certificate Program in Financial Plan Construction

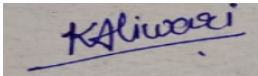
**Duration:** 30 hours

**Venue:** Online classes organized by Financial Plan Academy

**Scope:** Registered and paid Students of Undergraduate and Postgraduate Courses (All Streams) of our college

**Objective:** To provide an insight on understanding Capital Markets, research and analysis of stocks, live mock trading, Construction of Portfolio & understanding the investment objectives, investment portfolio management techniques etc.

**Highlights-** 30 Hours Certificate Program in Financial Plan Construction was organized by our college in Collaboration with Financial Plan Academy. The course fee was Rs 950/-. The certificate course started on 15th March, 2022 and was completed on 31st March, 2022. Total 27 students of various programs registered and paid for the course and were awarded certificates after successful completion of the course. (TYBAF-10 students, SYBAF – 11 students, SYBBI – 1 student, FYBAF -4 student, FYBBI -1 student).



Komal Tiwari  
Course Convenor



Sahana Raviprasad  
Head of the Department



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## DEPARTMENT OF COMMERCE & ALLIED SUBJECTS

### Orientation Picture

The image shows a Zoom meeting window displaying a Microsoft PowerPoint presentation. The presentation title is "Financial Plan Construction". The slide content includes the logo of Financial Planning Academy (FPA) and the text "S.M. Shetty College, Powai". The Zoom interface shows the name "Vishal Gada" and a "Leave" button. The status bar at the bottom indicates "SLIDE 1 OF 10" and "ENGLISH (INDIA)".

Zoom Meeting    You are viewing Vishal Gada's screen    View Options

Recording

Vishal Gada

Vishal Gada

Participants (101)

Find a participant

- Swati Shetty (Me)
- VG Vishal Gada (Host)
- 05 SYBAF Sakshi Deodhar
- 16 Shweta Kanojia TYBAF
- C 18 SYBAF Calvin Lobo

Invite    Unmute Me

Chat

Sanjana Panchal to Everyone

SYBAF

SYBAF ...Manish shetty to Everyone

yess sir

Who can see your messages? Recording On

To: Everyone

[https://docs.google.com/forms/d/e/1FAIpQLSdvzGHav4zg00lvfrwb-aagY4Wm8W9ughxfZ9Rgo5I2mEXQ/viewform?usp=st\\_link](https://docs.google.com/forms/d/e/1FAIpQLSdvzGHav4zg00lvfrwb-aagY4Wm8W9ughxfZ9Rgo5I2mEXQ/viewform?usp=st_link)

Leave

Unmute    Start Video

Participants    Chat    Share Screen    Reactions

Type here to search

23°C    ENG    12:31    27-01-2022

Zoom Meeting    Recording

Vishal Gada

Vishal Gada

Participants (105)

Find a participant

- Swati Shetty (Me)
- VG Vishal Gada (Host)
- 05 SYBAF Sakshi Deodhar
- 16 Shweta Kanojia TYBAF
- C 18 SYBAF Calvin Lobo

Invite    Unmute Me

Chat

6M sir your voice is lagging to much

Me to Everyone    12:40 PM

<https://docs.google.com/forms/d/e/1FAIpQLSdvzGHav4zg00lvfrwb->

Who can see your messages? Recording On

Type message windows  
Go to Settings to activate Windows.

To: Everyone

Type here to search

23°C    ENG    12:41    27-01-2022

### Screenshot of Attendance:

4:32 PM 4:32 PM

Close Participants (25) Close Participants (25)

Name	Microphone	Video	Name	Microphone	Video
64 Nupur Sonar	🔴	🔴	Search		
68 SYBAF Sakshi Santosh Ti...	🔴	🔴	55 Pragathi Shriyan SYBBI (me)	🔴	🔴
EZPR_Harshita	🔴	🔴	A Yukti Gada (Host)	🔴	🔴
FYBAF 8 Aryan Billawa	🔴	🔴	02 SYBAF Archana Chauhan	🔴	🔴
FYBBI 67 Praveen Thevar	🔴	🔴	S 04 Shrinidhi Bhat	🔴	🔴
NS Niriksha Shetty	🔴	🔴	0M 05 Mohit Bhowmick	🔴	🔴
NN Nisha Naik	🔴	🔴	1S 14 Shivraj Gowda	🔴	🔴
RM Ruchi M.	🔴	🔴	1P 15 Pnerna kamble	🔴	🔴
Shweta Kanojia	🔴	🔴	C 18 sybaf calvin lobo	🔴	🔴
SD Sumitkumar Das	🔴	🔴	2T 26 TYBAF Krishnadas Nair	🔴	🔴
SI Swaminathan Iyer	🔴	🔴	27 Amrut Nishad	🔴	🔴
SJ SYBAF Jaspreet Kaur Dhanjal	🔴	🔴	39 Yash Raparka	🔴	🔴

Invite Invite

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**DEPARTMENT OF COMMERCE & ALLIED SUBJECTS**

**LIST OF PARTICIPANTS**

<b>Sr. No.</b>	<b>Name</b>	<b>Class</b>	<b>Contact Number</b>
1.	Shrinidhi Bhat	TYBAF	9869574060
2.	Shivraj Mallikarjun Gowda	TYBAF	8356938076
3.	Ankit Ravidas	TYBAF	7021701008
4.	Harshita Rajesh Tukrul	FYBAF	9372921177
5.	Praveen Thevar	FYBBI	8104147447
6.	Niriksha Shetty	SYBAF	8104742581
7.	Aryan Billawa	FYBAF	9172105227
8.	Jaspreet Kaur Dhanjal	SYBAF	9167042343
9.	Mohit Bhowmick	TYBAF	7715046358
10.	Calvin Lobo	SYBAF	9820514640
11.	Vardhan Mahendra Khamkar	SYBAF	9076097865
12.	Tiwari Sakshi Santosh	SYBAF	8286482670
13.	Yash Raparka	TYBAF	9082726750
14.	Swaminathan Iyer	SYBAF	9820545396
15.	Krishnadas Nair	TYBAF	9619158021
16.	Shriyan Pragathi Umesh	SYBBI	9321408178

17.	Archana Chauhan	SYBAF	9372610036
18.	Nisha Ramesh Naik	SYBAF	9653310427
19.	Amrutlal Nishad	TYBAF	9167400642
20.	Shweta Kanojia	TYBAF	9867538306
21.	Devadiga Prajwal	FYBAF	7738587426
22.	Nupur Mukesh Sonar	TYBAF	9987681427
23.	Ruchi Mali	SYBAF	8369184229
24.	Agastya Sehgal	SYBAF	7738977033
25.	Prerna Gangadhar Kamble	TYBAF	877997873
26.	Tina Agarwal	FYBAF	9324067790
27.	Sumit Kumar Das	SYBAF	9930907567

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**DEPARTMENT OF COMMERCE & ALLIED SUBJECTS**

**ATTENDANCE SHEET**

Sr No.	NAME	3/15/2022	3/16/2022	3/17/2022	3/21/2022	3/22/2022	3/23/2022	3/24/2022	3/25/2022	3/28/2022	3/29/2022	3/30/2022	3/31/2022
1	Archana Chauhan	No	Yes	Yes	No	No	No	No	Yes	No	Yes	No	No
2	Sumit Kumar Das	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
3	Niriksha Prakash Shetty	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
4	Prashant Shetty	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
5	Ruchi Mali	Yes	Yes	Yes	Yes	Yes	No	No	No	Yes	No	Yes	No
6	Tina Agarwal	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
7	Harshita Tukrul	Yes	No	Yes	Yes	Yes	Yes	Yes	No	Yes	No	Yes	Yes
8	Nisha Ramesh Naik	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
9	Ankit Ravidas	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
10	Yash Kishor Raparka	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes
11	Mohit Alok Bhowmick	Yes	Yes	Yes	Yes	Yes	Yes	No	No	Yes	Yes	Yes	Yes
12	Nupur Mukesh Sonar	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
13	Shweta Kanojia	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
14	Krishnadas Nair	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Sakshi Tiwari	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
16	Calvin Lobo	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes

17	Praveen Thevar	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
18	Swaminathan Iyer	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
19	Shrinidhi Bhat	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	No	Yes	Yes	Yes
20	Pragathi Umesh Shriyan	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	No	No	No
21	Devadiga Prajwal	Yes	No	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes
22	Aryan Billawa	Yes	Yes	Yes	No	No	Yes	Yes	Yes	Yes	Yes	No	Yes
23	Amrutlal Nishad	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
24	Jaspreet Kaur Dhanjal	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes	No	Yes	No
25	Purna Gangadhar Kamble	No	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
26	Agastya Sehgal	No	Yes	Yes	No	No	No	No	Yes	No	Yes	No	No
27	Vardhan Khamkar	No	Yes	Yes	No	No	Yes	Yes	No	No	No	No	No

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**DEPARTMENT OF COMMERCE & ALLIED SUBJECTS**

**SAMPLE QUESTION PAPER**

1. Things to not consider before buying mutual funds:	investment objective	fund performance	* NAV	financial goal
2. Which of the following is a fixed income instrument?	Mutual funds	Stocks	* Bonds	ULIP
3. A person deposited in a bank account 10,000. He will receive an interest at the rate of 9% pa. What will be the amount he will receive if he withdraws after 5 years?	* 15,386	12,598	16,894	15,369
4. The current EPF rate of return is_____.	8.5	8.3	8.7	* 8.1
5. Which one of the statement is not correct about the Net Worth?	Net Worth is the difference between the Assets andLiabilities	Net Worth statement is also known as BalanceSheet	Net Worth statement is also known as Statement of Financial Position	* It is a record of Cash inflow and outflow.



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**TEST RESULTS**

<b>Sr. No.</b>	<b>FIRST NAME</b>	<b>FINAL RESULTS</b>
1	Name	Result
2	Shrinidhi Bhat	PASS
3	Shivraj Mallikarjun Gowda	PASS
4	Ankit Ravidas	PASS
5	Harshita Rajesh Tukrul	PASS
6	Praveen Thevar	PASS
7	Niriksha Shetty	PASS
8	Aryan Billawa	PASS
9	Jaspreet Kaur Dhanjal	PASS
10	Mohit Bhowmick	PASS
11	Calvin Lobo	PASS
12	Vardhan Mahendra Khamkar	PASS
13	Tiwari Sakshi Santosh	PASS
14	Yash Raparka	PASS
15	Swaminathan Iyer	PASS
16	Krishnadas Nair	PASS
17	Shriyan Pragathi Umesh	PASS

18	Archana Chauhan	PASS
19	Nisha Ramesh Naik	PASS
20	Amrutlal Nishad	PASS
21	Shweta Kanojia	PASS
22	Devadiga Prajwal	PASS
23	Nupur Mukesh Sonar	PASS
24	Ruchi Mali	PASS
25	Agastya Sehgal	PASS
26	Prerna Gangadhar Kamble	PASS
27	Tina Agarwal	PASS

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**DEPARTMENT OF COMMERCE & ALLIED SUBJECTS**

**CERTIFICATE**



The certificate is framed with a blue border and decorative flourishes. It features the college's logo on the left and the FPA logo on the right. The text is centered and includes accreditation details in red. The main title is in blue, and the certifying text is in black. Three signatures are at the bottom, each with a horizontal line underneath and the name and title below.

Bunts Sangha's  
**S.M.Shetty College of Science, Commerce and  
Management Studies, Powai, Mumbai - 400076**  
NAAC Accredited 'A' Grade  
IMC RBNQ Certificate of Merit 2019  
ISO 21001:2018 Certified

**CERTIFICATE OF PARTICIPATION**

This is to certify that Agastya Sehgal has successfully completed Financial Plan Construction Workshop from 15th March, 2022 to 31st March, 2022 organized by Bunts Sangha's S. M. Shetty College Of Science, Commerce And Management Studies, Powai in association with Financial Planning Academy. The Grade secured is "A"

*Vishal K. Gada*  
Mr. Vishal Gada  
Director-FPA

*Sahana Raviprasad*  
Sahana Raviprasad  
HOD

*Dr. Sridhara Shetty*  
Dr. Sridhara Shetty  
Principal

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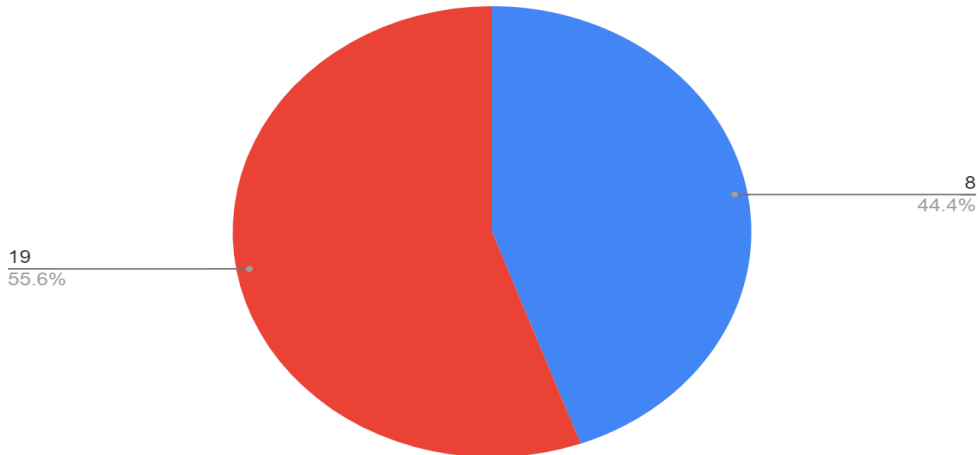
**DEPARTMENT OF COMMERCE & ALLIED SUBJECTS**

**FEEDBACK ANALYSIS**

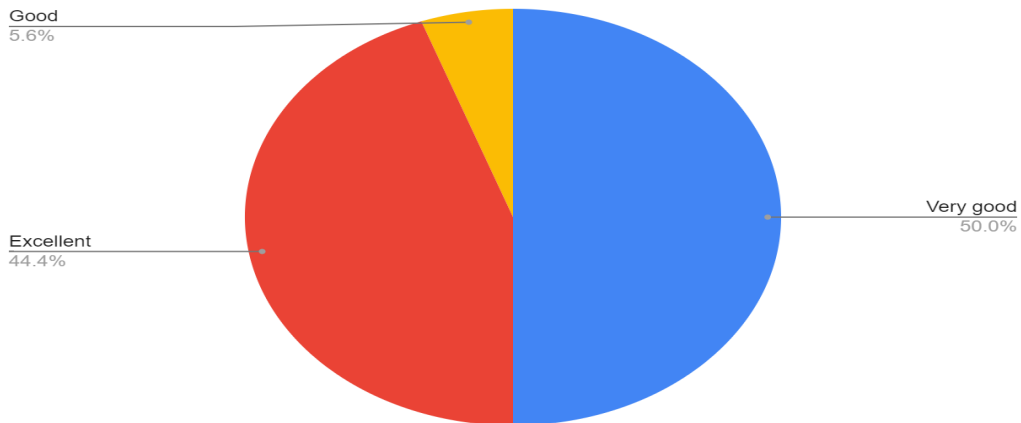
**Event:** Certificate Course on Financial Plan Construction

**Duration:** 30 Hours

How would you rate the ppt out of 5?



Count of How would you rate the overall course?



<b>Full Name</b>	<b>How was the support received from course provider</b>
Harshita Tukrul	Excellent
Aryan Ashok Billawa	Excellent
Shweta Kanojia	Good explanation with examples
Praveen Thevar	Excellent
Yash raparka	Good
Nupur mukesh sonar	Knowledge about finance and investment.
Ruchi Mali	Amazing, learned so many new things, gained knowledge about finance and investing.
Shrinidhi Bhat	Very good
Nisha Ramesh Naik	Excellent
Sumitkumar Das	Very Good
Shivraj Mallikarjun Gowda	Was excellent
Shriyan Pragathi Umesh	Excellent
Archana chauhan	It was helpful
Harsha Babu	Very supportive and Thank you !
Niriksha Shetty	Good knowledge about all the concepts. Everything was taught in a systematic manner.
Tiwari Sakshi Santosh	Yes
Krishnadas Nair	Yes
Jaspreet Kaur Dhanjal	Very good

Ankit Ravidas	It was helpful
Ruchi Mali	Excellent
Mohit Bhowmik	Good
Calvin Lobo	Very good
Vardhan Khamkar	Excellent
Agastya Sehgal	Very Good
Swaminathan Iyer	helpful session
Tina Agarwal	It was veru helpful
Amrutlal Nishad	Very Supportive

<b>Full Name</b>	<b>Would you be interested to know about any of the other course such as</b> -
Harshita Tukrul	CFA
Aryan Ashok Billawa	CFA
Shweta Kanojia	CPA
Praveen Thevar	CFP
Yash raparka	CPA
Nupur mukesh sonar	CFP
Ruchi Mali	CMA
Shrinidhi Bhat	ACCA, CMA
Nisha Ramesh Naik	CFP, CFA, CPA
Sumitkumar Das	CFP, CFA
Shivraj Mallikarjun Gowda	CMA

Shriyan Pragathi Umesh	CFP, CFA
Archana chauhan	CPA
Harsha Babu	ACCA
Niriksha Shetty	CFP, CMA
Tiwari Sakshi Santosh	CFP
Krishnadas Nair	CFA
Jaspreet Kaur Dhanjal	CPA
Ankit Ravidas	CPA
Ruchi Mali	ACCA
Mohit Bhowmik	CFP, CMA
Calvin Lobo	CFP
Vardhan Khamkar	CFA
Agastya Sehgal	CPA
Swaminathan Iyer	CFP
Tina Agarwal	CPA
Amrutlal Nishad	CFP

Feedback received from the participants on all the parameters was positive and encouraging. Clearly participants felt that they gained a good knowledge after attending the course.

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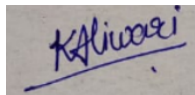
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**DEPARTMENT OF COMMERCE & ALLIED SUBJECTS**

**ACTION TAKEN REPORT**

Action taken by Department of Commerce and Management Studies for the feedback provided on Certificate Course in Equity and Mutual Funds

<b>Date</b>	<b>Feedback Received</b>	<b>Action Taken</b>
15th March to 31st March, 2022	<ul style="list-style-type: none"><li>• Participants found the session very relevant and helpful. Information regarding Financial Plan Construction was very informative and precisely explained.</li><li>•</li><li>• Participants appreciated the efforts taken by the college to conduct this event.</li></ul>	The Department of Commerce and Management Studies will conduct more such events in future.

  
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Event Convener

Co-ordinator